## UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

IN RE:	§	
	§	CASE NO. 00-CV-00005-DPH
DOW CORNING CORPORATION,	§	(Settlement Facility Matters)
	§	
<b>REORGANIZED DEBTOR</b>	§	Hon. Denise Page Hood

## ORDER GRANTING AGREED REQUEST FOR HEARING AND FURTHER REVISED SCHEDULING ORDER FOR BRIEFING ON THE FINANCE COMMITTEE'S RECOMMENDATION AND MOTION FOR AUTHORIZATION TO MAKE PARTIAL PREMIUM PAYMENTS

On June 30, 2011, the Finance Committee filed its Recommendation and Motion for Authorization to Make Partial Premium Payments ("Recommendation and Motion") pursuant to Article VII of the Settlement Facility and Fund Distribution Agreement between Dow Corning Corporation and The Claimant's Advisory Committee (the "Settlement Facility Agreement"). The Finance Committee served its Recommendation and Motion on the Claimants' Advisory Committee ("CAC"), the Debtor's Representatives, the Shareholders, and all Non-Settling Personal Injury Claimants with pending Claims. The Settlement Facility Agreement provides that such parties shall have the opportunity to be heard with respect to the Recommendation and Motion.

On August 15, 2011, the Court entered the Order Granting Agreed Request For Hearing and Scheduling Order for Briefing on the Finance Committee's Recommendation and Motion for Authorization to Make Partial Premium Payments ("August 15 Order").

On October 4, 2011, the Court entered the Order Granting Request for Hearing and Revised Scheduling Order for Briefing on the Finance Committee's Recommendation and Motion for Authorization to Make Partial Premium Payments ("October 4 Order"). Pursuant to the October 4 Order, on October 7, 2011 the Finance Committee filed its First Amended

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Recommendation and Motion for Authorization to Make Partial Premium Payments ("Amended Recommendation and Motion"), and on November 11, 2011 the CAC filed a responsive brief and Dow Corning Corporation, Debtor's Representatives, and the Shareholders (together, the "Dow Corning Related Parties") filed a responsive brief and certain expert declarations and supporting materials.

The parties have conferred regarding the remaining schedule for resolving the Amended Recommendation and Motion. The CAC and the Dow Corning Related Parties have agreed on the revised schedule set forth below, and the Finance Committee has indicated that it does not oppose this proposed schedule. The Court therefore ORDERS that the October 4 Order is modified as follows:

1. The Finance Committee, the CAC, and the Dow Corning Related Parties shall file replies on or before December 23, 2011.

2. The hearing date on the Amended Recommendation and Motion is set for Tuesday, January 31, 2012 at 10:00 a.m.

The provisions of the August 15 Order and October 4 Order otherwise remain in effect.

Dated: December 9, 2011

/s/ Denise Page Hood Hon. Denise Page Hood

United States District Judge

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## APPROVED FOR ENTRY:

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