

# EXHIBIT

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 SETTLEMENT FACILITY  
 DOW CORNING TRUST

**Claimants who did not register at the MDL-926:**

Claimant Status	Final Disposition
<ul style="list-style-type: none"> <li>• Claimant did not register at the MDL-926</li> <li>• Claimant submitted a timely Class 7 Claim Form to the SF-DCT</li> <li>• Claimant was implanted with an eligible breast implant during the specified timeframe</li> <li>• Claimant elected Expedited Release on her Claim Form at SF-DCT</li> </ul>	<p>Claimant has marshaled as required by the Plan and is considered an Eligible Disputed Marshaling Claim</p>
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**Current Claimants:**

To be classified as a "Current Claimant" at the MDL-926, claimants had to submit their Registration Form on or before 9.16.1994 and their Disease Compensation Form on or before 10.17.1994. Current Claimants were eligible for either Option I (Fixed) or Option II (Long Term) Disease claims at the MDL-926. Current Claimants who had acceptable Proof of Manufacture were eligible to receive an advance payment of \$5,000.

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**Non-Current Claimants:**

"Non-Current Claimants" include both "Other" claimants and "Late" claimants. To be classified as an "Other" claimant at the MDL-926, claimants had to submit their Registration Form on or before 3.1.1995 or opt-out of the Global Settlement and re-enter the Revised Settlement on or before 12.16.1996. "Other" claimants who had acceptable Proof of Manufacture were eligible to receive an advance payment of \$1,000. Claimants who did not meet the definition of "Current Claimant" or "Other" claimant were classified as a "Late" claimant. "Late" claimants were not eligible for an advance payment. Non-Current Claimants were eligible for Option II (Long Term) Disease claims at the MDL-926.

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<ul style="list-style-type: none"> <li>• Claimant is a "Non-Current Claimant" at the MDL-926</li> <li>• Claimant submitted a Class 7 Claim Form to the SF-DCT</li> <li>• Claimant was implanted with an eligible breast implant during the specified timeframe</li> <li>• Claimant elected an Option II Disease on her Claim Form at SF-DCT</li> </ul>	<p>Claim has failed to marshal as required by the Plan and is considered an Ineligible Disputed Marshaling Claim</p>