

**Index of Exhibits**

<b><u>Exhibit</u></b>	<b><u>Description</u></b>
<b>A</b>	Amended Joint Plan of Reorganization (the “Plan”)
<b>B</b>	Settlement Facility and Fund Distribution Agreement (“SFA”)
<b>C</b>	Annex A to the Dow Corning Settlement Facility and Fund Distribution Agreement
<b>D</b>	Closing Order 2
<b>E</b>	Declaration of Ellen Bearicks, dated February 26, 2021, with Exhibits 1-3
<b>F</b>	Declaration of Ann M. Phillips Regarding the Motion for Premium Payments to Korean Claimants, ECF No. 1546-8