## **INDEX OF EXHIBITS**

Exhibit A – Joint Response of Dow Silicones Corporation, the Debtor's Representatives, the Claimants' Advisory Committee and the Finance Committee to Motion to Stay, Case No. 22-1753 (6th Cir. Sept. 6, 2022)

Exhibit B – Dow Corning Amended Joint Plan of Reorganization

Exhibit C – Settlement Facility and Fund Distribution Agreement

Exhibit D – Dow Corning Settlement Program and Claims Resolution Procedures ("Annex A" to the SFA)

Exhibit E – Funding Payment Agreement (Classes 5 through 19) between Dow Corning Corporation, the Dow Chemical Company, Corning Incorporated, and the Claimants' Advisory Committee

Exhibit F – September 12, 2022 Declaration of Deborah E. Greenspan

Exhibit G – September 6, 2022 Declaration of Kimberly Smith-Mair, filed in Case No. 22-1753 (6th Cir. Sept. 6, 2022)