## **Index of Exhibits**

<u>Exhibit</u>	<u>Description</u>
A	Amended Joint Plan of Reorganization (the "Plan")
В	Settlement Facility and Fund Distribution Agreement ("SFA")
C	Annex A to the Dow Corning Settlement Program and Claims Resolution Procedures ("Annex A")
D	Declaration of Kimberly Smith-Mair, dated June 13, 2023, and attached Exhibits 1-9