UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

\$ CASE NO. 00-CV-00005-DT

\$ (Settlement Facility Matters)

DOW CORNING CORPORATION,

\$ Honorable Denise Page Hood

Reorganized Debtor \$

NOTICE OF HEARING REGARDING MOTION TO ESTABLISH PROCEDURES TO DETERMINE STATUS OF LATE CLAIMANTS

PLEASE TAKE NOTICE that on December 12, 2005, Dow Corning Corporation, the Debtor's Representatives, and the Claimants Advisory Committee (the "Movants") filed a Motion to Establish Procedures to Determine Status of Late Claimants (the "Motion"). A copy of the Motion was sent to you by first class mail because you sent a letter to Judge Hood or filed a pleading with the Court about your late claim request.

The Motion does *not* ask the Court to decide the final outcome of your late claim request, i.e., whether your claim should be accepted as timely. That decision will be made in future proceedings to be scheduled by the Court, and you will receive notice of those proceedings. The Motion only asks the Court to approve an orderly process to be used in future proceedings for claimants seeking judicial review of their late claim status. If you do not have any concerns or objections to the process described in the Motion, you are not required to file an objection as noted below or attend the hearing as noted below.

If you object to the manner in which your late claim request is to be processed under the Motion, you must file your objection with the Court no later than **January 6, 2006**. Any objection must use the case caption listed above for Case No. 00-CV-00005-DT, must be filed with the District Clerk at: Theodore Levin United States Courthouse, Dow Litigation Unit, 231 W. Lafayette Blvd., Detroit, Michigan 48226, and must be served on the Movants at the addresses for their counsel listed below.

The Court has set a hearing on the Motion for January 19, 2006 at 11:00 a.m. Eastern Time in the courtroom of the Honorable Denise Page Hood, Theodore Levin United States Courthouse, 231 West Lafayette Boulevard, Courtroom 237, Detroit, Michigan.

Dated: December 21, 2005.

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DEBTOR'S REPRESENTATIVE AND COUNSEL FOR DOW CORNING **CORPORATION**

CERTIFICATE OF SERVICE

I hereby certify that on December 21, 2005, a true and correct copy of the foregoing Notice of Hearing was served by regular first class mail, postage prepaid, on each party that received a service copy of the Motion [docket #265], the service list for which is incorporated herein by reference.

> /s/ David Ellerbe David Ellerbe