

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
NORTHERN DIVISION

IN RE:

DOW CORNING CORPORATION

DEBTOR.

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CASE NO. 95-20512 AJS  
(CHAPTER 11)

Judge Arthur J. Spector

**ORDER APPROVING AMENDED JOINT DISCLOSURE STATEMENT,  
SETTING HEARING ON CONFIRMATION OF THE PLAN, AND  
ESTABLISHING DEADLINES FOR VOTING ON THE PLAN AND  
FILING OBJECTIONS TO CONFIRMATION OF THE PLAN**

An Amended Joint Disclosure Statement With Respect to Amended Joint Plan of Reorganization (the “**Disclosure Statement**”) and an Amended Joint Plan of Reorganization (the “**Plan**”) were filed by the Debtor and the Tort Claimants’ Committee (collectively, the “**Proponents**”) on February 4, 1999. The Court, after hearing, is of the opinion that the Disclosure Statement should be approved and that notice of the hearing has been given in accordance with the procedures approved and prescribed by this Court and is adequate and sufficient pursuant to the Bankruptcy Code, the Bankruptcy Rules and other applicable law. It is therefore

ORDERED and notice is hereby given that:

1. The Disclosure Statement is hereby found to contain “adequate information” as such term is defined in section 1125 of the Bankruptcy Code and is hereby approved.

2. On or before **March 15, 1999**, the Disclosure Statement, the Plan, a copy of this Order, ballots and voting instructions, any communications from the Proponents and the Official Committees, the Special Note to Breast Implant and Other Personal Injury Claimants, and related materials (collectively, the “**Solicitation Package**”) shall be transmitted by the Proponents to creditors, equity security holders, other parties in interest and the United States Trustee pursuant to the procedures and guidelines established by prior orders of this Court. The Proponents shall file a certificate of service of the Solicitation Package showing the date of mailing and to whom the same was mailed.

3. **April 19, 1999** is fixed as the last day for filing and serving written objections to confirmation of the Plan. The Court shall not consider any objection to confirmation of the Plan if such objection is not timely filed *and* properly served. Objections to confirmation of the Plan must be served so that the objection is actually received by the following parties on or before **April 19, 1999**, with a copy of the proof of service attached to the timely filed objection:

Counsel for the Debtor:	Sheinfeld, Maley & Kay, P.C. Attention: Barbara J. Houser 1700 Pacific Avenue, Suite 4400 Dallas, Texas 75201-4618
Counsel for Dow Chemical:	Mayer, Brown & Platt Attention: Richard Broude 1675 Broadway New York, New York 10019-5820
Counsel for Corning:	Shearman & Sterling Attention: Debra McCullough 599 Lexington Avenue, Room 440 New York, New York 10022

Counsel for the Tort Committee:

Kramer Levin Naftalis & Frankel LLP  
Attention: Kenneth H. Eckstein  
919 Third Avenue  
New York, New York 10022-3850

Counsel for the Commercial  
Committee:

Davis Polk & Wardwell  
Attention: Donald S. Bernstein  
450 Lexington Avenue  
New York, New York 10017

Counsel for the Physicians  
Committee:

Benesch, Friedlander, Coplan & Arnoff  
Attention: H. Jeffrey Schwartz  
2300 BP Tower  
200 Public Square  
Cleveland, Ohio 44114-2378

United States Trustee:

Office of the United States Trustee  
Attention: Leslie Berg  
477 Michigan Avenue, Suite 1760  
Detroit, Michigan 48226

4. **May 14, 1999 at 5:00 p.m. Eastern Time** is fixed as the deadline by which written acceptances or rejections of the Plan must be received by the Balloting Agent, Corporate Election Services. Such ballots must be *actually received* at the office of Corporate Election Services by the date and time above in order to be counted as valid ballots.

5. The hearing on confirmation of the Plan shall be commenced on **June 28, 1999, at 9:30 a.m. Eastern Time**, in the United States Bankruptcy Courthouse, 111 First Street, Bay City, Michigan, or as relocated upon further notice, and may be adjourned from time to time and from place to place by the Court either by notice or by announcement by the Court at the time of the scheduled hearing.

Signed this 4th day of February, 1999.

/s/ Arthur J. Spector

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ARTHUR J. SPECTOR  
United States Bankruptcy Judge